

Saving Money Plan



Generate Income and/or Capital Gains The biggest advantage lies in the multiple avenues they offer for earning some extra income in the form of bonuses (guaranteed & non-guaranteed), dividends, interests, and much more. Then there is also the option to earn capital gains from sale of equities, debts, mutual funds, and even real estate.

Accumulate Future Wealth The road to wealth creation cannot be traversed without a sound and solid investment plan. Opting for a Life Insurance policy enables one to build a corpus of money, which gets accumulated through the returns earned by investing in equity/debt funds over a long term horizon.

Avail Tax Benefits These plans bring with them an array of tax benefits. While the premiums paid towards life insurance policies are covered under Section 80C of Income Tax Act, the maturity/death proceeds are also tax-free under Section 10(10D).

Guard Against Risks Life is unpredictable and no one knows when one might need to encounter contingencies head on! For all those emergency situations, an investment plan works as a safety net in financial terms, and allows one to guard himself and his family from life's unexpected turns.